

(Please write your Exam Roll No.)

Exam Roll No. ....

# END TERM EXAMINATION

FOURTH SEMESTER B.COM [H] JUNE 2024

Paper Code: B.COM -208 Subjects: Investment & Portfolio Management

Time: 3 Hours

Maximum Marks: 75

Note: Attempt any five questions. All questions carry equal marks.

- Q1. "No investment is risk-free." In the light of this statement, write an essay on the meaning and types of investment risks. Can this risk be eliminated or minimized?
- Q2. "Investment is well-grounded and carefully planned speculation." In the light of the above statement, explain and differentiate between "Investment" and "speculation". How do they differ from gambling?
- Q3. Explain the rationale behind "fundamental analysis" of stock valuation. What are the procedures, challenges and limitations in conducting Fundamental Analysis?
- Q4. Substantiate Modern Portfolio Theory as proposed by Harry Markowitz for creating a minimum variance portfolio.
- Q5. "Beta of a security helps in determining the volatility associated with it." Highlight the given statement by explaining the significance of Beta. The expected return in the market is 18% and the risk-free rate of return is 6%. If you aiming for a return of 15%, what should be the Beta of the security that you will be investing in?
- Q6. "Green investing refers to investing activities aligned with environmentally friendly business practices and the conservation of natural resources." Explain in detail.
- Q7. What is Efficient Market Hypothesis and what are its different forms?
- Q8. "The Market is flooded with different types of mutual funds." Mention the relevance and different types of mutual funds available in India.

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