

Please write your Exam Roll No.)

Exam Roll No. 791 .....

**END TERM EXAMINATION**  
**FOURTH SEMESTER [B.COM] MAY-JUNE 2025**

**Paper Code: B.COM-208**

**Subject: Investment Analysis and  
Portfolio Management**

**Time: 3 Hours**

**Maximum Marks: 60**

**Note: Attempt all questions as directed. Internal choice is indicated.**

Q1 Attempt any **five** of the following questions: **(5×4=20)**

- a) Beta
- b) Socially responsible Investing
- c) Money Market mutual fund
- d) Dividend capitalisation Model
- e) Yield to Maturity
- f) Net Asset Value

Q2 Define systematic and unsystematic risk. How do these risks impact the investment decision-making process? **(10)**

**OR**

Q3 Discuss the investment process and the steps involved in making an informed investment decision. **(10)**

Q4 What are the key techniques for valuing bonds and equity? Explain the differences between bond valuation and equity valuation. **(10)**

**OR**

Q5 Discuss the importance of industry analysis in fundamental analysis. What are the key components that investors look at during industry analysis? **(10)**

Q6 Discuss the role of ratio analysis in fundamental analysis. What are the key financial ratios that investors should consider when analyzing a company? **(10)**

**OR**

Q7 Explain Mutual Funds. What are different types of Mutual Funds? Discuss recent developments. **(10)**

Q8 How can the efficiency of financial markets be measured? Discuss the various methods used to assess market efficiency. **(10)**

**OR**

Q9 What are derivatives? Explain difference between Forwards and Futures. **(10)**

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